

Cherry Hill Mortgage Investment Corporation  
301 Harper Drive, Suite 110  
Moorestown, NJ 08057

September 26, 2013

**VIA EDGAR**

United States Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549  
Attention: Duc Dang

RE: Cherry Hill Mortgage Investment Corporation  
Registration Statement on Form S-11 (File No. 333-188214)

Dear Mr. Dang:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, Cherry Hill Mortgage Investment Corporation (the "Company") hereby requests acceleration of effectiveness of the above-captioned Registration Statement to 4:00 p.m., Eastern time, on September 30, 2013 or as soon thereafter as practicable.

The Company acknowledges the following:

- should the Securities and Exchange Commission (the "Commission") or the staff, acting pursuant to delegated authority, declare the filing effective, it does not foreclose the Commission from taking any action with respect to the filing;
- the action of the Commission or the staff, acting pursuant to delegated authority, in declaring the filing effective, does not relieve the Company from its full responsibility for the adequacy and accuracy of the disclosure in the filing; and
- the Company may not assert the declaration of effectiveness as a defense in any proceeding initiated by the Commission or any person under the federal securities laws of the United States.

The Company requests that it be notified of such effectiveness by a telephone call to Daniel M. LeBey at (804) 788-7366 and such effectiveness also be confirmed in writing.

Very truly yours,

Cherry Hill Mortgage Investment Corporation

By: /s/ Martin Levine

Name: Martin Levine

Title: Chief Financial Officer

cc: Daniel M. LeBey, Esq.  
David S. Freed, Esq.  
Paul D. Tropp, Esq