The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

					OMB APPROVAL
UNITED ST.	SSION	OMB 3235- Number: 0076			
	Notice of Exempt	ORM D Offering of Secur	rities		Estimated average burden
					hours per response: 4.00
1. Issuer's Identity					
CIK (Filer ID Number)	Previous Names	X None		En	itity Type
0001571776				X Corporation	
Name of Issuer				Limited Partne	-
Cherry Hill Mortgage Investment Co	orp			Limited Liabil	
Jurisdiction of Incorporation/Organization				General Partne	-
MARYLAND				Business Trus Other (Specify	
Year of Incorporation/Org	ganization			Other (Specify	()
Over Five Years Ago					
X Within Last Five Years (Specify Y	Year) 2012				
Yet to Be Formed					
2. Principal Place of Business and Co	ontact Information				
Name of Issue	r				
Cherry Hill Mortgage Investment Co	-				
Street Address	1		Street A	Address 2	
301 HARPER DRIVE	e/Province/Country	SUITE 110 <b>ZIP/Post</b>	alCodo	Phone Number	e of Issuer
	JERSEY	08057	alcoue	(856) 626-2663	r of issuer
3. Related Persons				(000) 010 1000	
Last Name	Firs	t Name		Middle Name	
Middleman Street Address 1	Stanley Street	Address 2			
301 Harper Drive	Suite 110				
City		vince/Country		ZIP/PostalCod	e
Moorestown Relationship: Executive Officer X	NEW JERSEY C Director Promote	r	08057		
Clarification of Response (if Necessa	ıry):				
Chairman of the Board of Directors					
Last Name		t Name		Middle Name	
Lown II	Jeffrey				
Street Address 1		Address 2			
301 Harper Drive <b>City</b>	Suite 110 State/Prov	vince/Country		ZIP/PostalCod	٩
Moorestown	NEW JERSEY	Liet, Sound y	08057		-

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

President and Chief Investment Officer

Last Name	First Name	Middle Name
Levine	Martin	
Street Address 1	Street Address 2	
301 Harper Drive	Suite 110	
City	State/Province/Country	ZIP/PostalCode
Moorestown	NEW JERSEY	08057
<b>Relationship:</b> X Executive Officer	Director Promoter	
Clarification of Response (if Necess	ary):	
Chief Financial Officer, Treasurer an	d Secretary	

## 4. Industry Group

A gri gulturo		Haalth Care	
Agriculture		Health Care	Retailing
Banking & Financia		Biotechnology	Restaurants
Commercial Ban	king	Health Insurance	Technology
Insurance		Hospitals & Physicians	Computers
Investing Investment Bank	inα	Pharmaceuticals	Telecommunications
Pooled Investmen	-	Other Health Care	Other Technology
Is the issuer regis	tered as	Manufacturing	Travel
an investment co	mpany under	Real Estate	Airlines & Airports
the Investment C Act of 1940?	ompany	Commercial	Lodging & Conventions
Yes	No	Construction	Tourism & Travel Services
X Other Banking &	Financial Services	<b>REITS &amp; Finance</b>	Other Travel
<b>Business Services</b>		Residential	Other
Energy		Other Real Estate	other
Coal Mining			
Electric Utilities			
Energy Conservat	ion		
Environmental Se	rvices		
Oil & Gas			
Other Energy			
5 Issuer Size			

## 5. Issuer Size

<b>Revenue Range</b>	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Rule 504 (b)(1)(1)       Section 3(c)(2)       Section 3(c)(3)         Rule 504 (b)(1)(11)       Section 3(c)(2)       Section 3(c)(1)         Rule 506(c)       Section 3(c)(4)       Section 3(c)(1)         Rule 506(c)       Section 3(c)(5)       Section 3(c)(1)         Section 3(c)(6)       Section 3(c)(1)       Section 3(c)(1)         Section 3(c)(6)       Section 3(c)(1)       Section 3(c)(1)         Section 3(c)(7)       Section 3(c)(1)       Section 3(c)(1)         7. Type of Filing       Section 3(c)(7)       Section 3(c)(1)         7. Type of Filing       Section 3(c)(7)       Section 3(c)(1)         8. Duration of Offering       Does the Issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offered (select all that apply)       X       Xeppiny       Pooled Investment Fund Interests Tenam-in-Common Securities Other Right to Acquire Acquire Security       Mineral Property Securities Other (describe)       Section 3(c) (Recessary):         10. Business Combination Transaction       Yes X No       Yes X No       Securities Offere/         12. Sales Compensation       Recipient (RD Number X None (Associated) Broker or Dealer X None (Check 'all St	Rule 504 (b)(1)(i)	Investment C	Company Ac	ct Section 3(c)	
Rule 505       Deckula 40(140)       Section 3(c)(4)       Section 3(c)(1)         Rule 506(b)       Section 3(c)(4)       Section 3(c)(12)         Rule 506(c)       Section 3(c)(6)       Section 3(c)(12)         Section 3(c)(6)       Section 3(c)(14)       Section 3(c)(14)         Section 3(c)(7)       Section 3(c)(14)       Section 3(c)(14)         7. Type of Filing       X New Notice Date of First Sale 2013-10-03       First Sale Yet to Occur         Amendment       Boes the Issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offered (select all that apply)       X Tequity       Pooled Investment Fund Interests         Debt       Tenant-in-Common Securities       Tenant-in-Common Securities       Other (describe)         10. Business Combination Transaction       Unter and the Acquire I Another Security       Other (describe)       Other (describe)         10. Business Combination Transaction       Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes X No         11. Minimum Investment       Minimum investment       (Associated) Broker or Dealer X None       (Associated) Broker or Dealer X None         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer X None       Street Address 2       Street Address 2		Section 3(c)	(1)	Section 3(c)(9)	
X Rule 306(b)       Section 3(c)(3)       Section 3(c)(1)         Rule 305(c)       Section 3(c)(4)       Section 3(c)(12)         Securities Act Section 4(a)(5)       Section 3(c)(6)       Section 3(c)(14)         Section 3(c)(6)       Section 3(c)(14)       Section 3(c)(14)         Section 3(c)(6)       Section 3(c)(14)       Section 3(c)(14)         Section 3(c)(7)       Section 3(c)(14)       Section 3(c)(14)         7. Type of Filing       Section 3(c)(7)       Section 3(c)(14)         8. Duration of Offering       Does the Issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offered (select all that apply)       Pooled Investment Fund Interests         X Equipy       Pooled Investment Fund Interests       Security 00 the Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Another Security       Other (describe)         10. Business Combination Transaction       Is this offering being made in connection with a business combination transaction, such as merger, acquisition or exchange offer?       Yes X No         12. Sales Compensation       Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None (Associated) Broker or Dealer X None (Associated) Broker or Dealer X None (Associated) Broker or Dealer X None (Source) County       XIP/Postal Code State(So Solution (select all that apply)         12. Sales Compensation       State /Povince/County       XIP/Post		Section 3(c)	(2)	Section 3(c)(10)	
Rule 506(c)       Section 3(c)(4)       Section 3(c)(2)         Section 3(c)(5)       Section 3(c)(13)         Section 3(c)(6)       Section 3(c)(14)         Section 3(c)(7)       Section 3(c)(14)         To per of Filing       Section 3(c)(7)         X New Notice Date of First Sale 2013-10-03       First Sale 7 = 5 + 5 + 5 + 5 + 5 + 5 + 5 + 5 + 5 + 5		Section 3(c)	(3)	Section 3(c)(11)	
Section 3(C)(6)       Section 3(C)(14)         Section 3(C)(7)       Section 3(C)(14)         7. Type of Filing       X         X New Notice Date of First Sale 2013-10-03       First Sale Yet to Occur         Amendment       Section 3(C)(7)         8. Duration of Offering       Does the Issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offered (select all that apply)       Yes X No       Yes X No         9. Type(s) of Securities Offered (select all that apply)       Pooled Investment Fund Interests       Yes X No         9. Type(s) of Securities Offered (select all that apply)       Yes X No       Yes X No         9. Type(s) of Securities Of Option, Warrant or Other Right to Acquire Another Security       Mineral Property Securities       Other Right to Acquire Security         10. Business Combination Transaction       Section 3(C) Norther Right to Acquire Security       Other Right to Acquire Security       Other Right to Acquire Security         11. Minimum Investment       Bateigenet CRD Number X None       Kess X No       Section 3(C) Securities (Right Security)       Yes X No         12. Sales Compensation       Kessciated) Broker or Dealer X None       Kessciated) Broker or Dealer X None       State/Province/Contry       ZIP/Postal Code         State(Address 1       State/Province/Contry       SIP/Postal Code       State/Province/Con		Section 3(c)	(4)	Section 3(c)(12)	
Serion 3(c)(7)         7. Type of Filing         X New Notice Date of First Sale 2013-10-03       First Sale Vet to Occur         Amendment         8. Duration of Offering         Does the Issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offereid (select all that apply)       Yes X No         9. Type(s) of Securities Offereid (select all that apply)       Tranam-in-Common Securities         Option, Warrant or Other Right to Acquire Another Security       Mineral Property Securities         Other Right to Acquire Security       Other (describe)         10. Business Combination Transaction       Wet Right to Acquire Security         Sthis offering being made in connection with a business combination or exchange offer?       Yes X No         11. Minimum Investment accepted from any outside investors S0 USD       Yes X No         12. Sales Compensation       Kescitered Dronker X None         Kased Address 1       Street Address 1         Minimum Investment       Kescitered Broker or Dealer X None         Cased Address 1       Street Address 1         Street Address 1       Street Address 1         Street Address 1       Street Address 1         Minimum Investment       All Stares         Cased (address 1 that apply)       Stared Province/Country	Securities Act Section 4(a)(5)	Section 3(c)	(5)	Section 3(c)(13)	
7. Type of Filing         X New Notice Date of First Sale 2013-10-03 First Sale Yet to Occur Amendment         8. Duration of Offering         Does the Issuer intend this offering to last more than one year? Yes X No         9. Type(s) of Securities Offered (select all that apply)         X Equity       Pooled Investment Fund Interests Tenant-in-Common Securities Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warnant or Other Right to Acquire Security         10. Business Combination Transaction         11. Statises Combination or exchange offer?         12. Sales Compensation         12. Sales Compensation         13. State Sociated) Broker or Dealer X None (Associated) Brokers or Check Individual States Sate(S) of Solicitation (select all that apply) Check "All States" or check Individual States Sate(S) of Solicitation (select all that apply) Check "All States" or check Individual States Sate(S) of Solicitation (select all that apply) Check "All States" or check Individual States Sate(S) of Solicitation (select all that apply) Check "All States" or check Individual States Sate(S) of Solicitation (select all that apply) Check "All States" or check		Section 3(c)	(6)	Section 3(c)(14)	
X New Notice Date of First Sale 2013-10-03 First Sale Yet to Occur Amendment B. Duration of Offering Does the Issuer intend this offering to last more than one year? Yes X No 9. Type(s) of Securities Offered (select all that apply) X Equity Pooled Investment Fund Interests Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities Option, Warrant or Other Right to Acquire Acquire Another Security Other (describe) 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as Yes X No 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as Yes X No Clarification of Response (if Necessary): 11. Minimum Investment Minimum Investment Recipient Recipient CRD Number X None (Associated) Broker or Dealer X None (Associated) Broker		Section 3(c)(	7)		
Amendment S. Duration of Offering Does the Issuer intend this offering to last more than one year ' Yes X No S. Type(s) of Securities Offered (select all that apply) T. Security of Securities Offered (select all that apply) Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Another Security Other (describe) Other Right to Acquire Security Other (describe) Other (describe) Other Right to Acquire Security Other (describe) Other (de	7. Type of Filing				
Does the Issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offered (select all that apply)       Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warnat or Other Right to Acquire Security Other Right to Acquire Security       Pooled Investment Fund Interests Tenant-in-Common Securities Other Right to Acquire Security Other Right to Acquire Security Other Right to Acquire Security         10. Business Combination Transaction       Is this offering made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes X No         Clarification of Response (if Necessary):       11. Minimum Investment Ationimum Investment accepted from any outside investor \$0 USD       Yes X No         Recipient       Recipient CRD Number X None (Associated) Broker or Dealer X None Street Address 1       Street Address 2         City       State/Province/Country       ZIP/Postal Code         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       All States       Foreign/non-US         13. Offering and Sales Amounts       S20,000,000 USD or Indefinite       Foreign/non-US       III Amount Sold         State Offering Amount       S20,000,000 USD or Indefinite       S0 USD or Indefinite       III Amount Sold       S20,000,000 USD		irst Sale Yet to	Occur		
9. Type(s) of Securities Offered (select all that apply) X Equity Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Cher Right to Acquire Security D1. Business Combination Transaction I. Business Combination Transaction I. Business Combination Transaction I. Business Combination or exchange offer? Clarification of Response (if Necessary): 1. Minimum Investment Carification of Response (if Necessary): Carification of Response (if Nec	8. Duration of Offering				
X Equity       Pooled Investment Fund Interests         Debt       Tenant-in-Common Securities         Option, Warrant or Other Right to Acquire Another Security       Mineral Property Securities         Security to be Acquired Upon Exercise of Option, Warrant or       Other (describe)         10. Business Combination Transaction       Use (describe)         10. Business Combination or exchange offer?       Other (describe)         Clarification of Response (if Necessary):       11.         11. Minimum Investment       Kecipient CRD Number X None         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer X None         (Associated) Broker or Dealer X None       State/Province/Country         (Ty       State/Province/Country       ZIP/Postal Code         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       All States       Foreign/non-US         13. Offering and Sales Amounts       Stot(SD or Indefinite       Total Offering Amount       \$20,000,000 USD or Indefinite         Total Offering to be Sold       §0 USD or Indefinite       Stotel Amount Sold       \$20,000,000 USD	Does the Issuer intend this offering to last more that	an one year?	Yes X No		
DebtTenant-in-Common SecuritiesOption, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire SecurityMineral Property Securities Other (describe)10. Business Combination TransactionIt is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?Yes X NoClarification of Response (if Necessary):It is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?Yes X NoClarification of Response (if Necessary):It is this offering and water in any outside investor \$0 USDYes X No12. Sales CompensationRecipient CRD Number X None (Associated) Broker or Dealer CRD Number X None (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None (Direk "All States" or check individual States All States Foreign/non-USZIP/Postal Code13. Offering and Sales Amounts Total Offering Amount S20,000,000 USD or Indefinite Total Amount Sold S20,000,000 USD or IndefiniteSUSD or IndefiniteTotal Amount Sold S0 S0,000,000 USDS0 USD or IndefiniteSUSD or Indefinite	9. Type(s) of Securities Offered (select all that apply	y)			
10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary): 11. Minimum Investment Minimum investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient Recipient CRD Number X None (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None Street Address 1 Street Address 2 City State/Province/Country ZIP/Postal Code State(s) of Solicitation (select all that apply) Check "All States" or check individual States Foreign/non-US 13. Offering and Sales Amounts Total Offering Amount \$20,000,000 USD or Indefinite Total Amount Sold \$20,000,000 USD or Indefinite Total Amount Sold \$20,000,000 USD or Indefinite Total Amount Sold \$20,000,000 USD or Indefinite	Debt Option, Warrant or Other Right to Acquire Anot Security to be Acquired Upon Exercise of Option		Tenant-in Mineral P	-Common Securities property Securities	
a merger, acquisition or exchange offer? Clarification of Response (if Necessary): 11. Minimum Investment Minimum Investment Minimum investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient Street Address 1 Street Address 2 City State/Province/Country ZIP/Postal Code State(s) of Solicitation (select all that apply) Check "All States" or check individual States All States Total Offering and Sales Amounts Total Amount S20,000,000 USD or Nedefinite Total Amount S0d S0 USD or Indefinite					
a merger, acquisition or exchange orter? Clarification of Response (if Necessary): 11. Minimum Investment Minimum investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient Recipient CRD Number X None (Associated) Broker or Dealer X None (Associated) Broker or Dealer X None Street Address 1 City State/Province/Country ZIP/Postal Code State(s) of Solicitation (select all that apply) Check "All States" or check individual States 13. Offering and Sales Amounts Total Offering Amount \$20,000,000 USD or Indefinite Total Amount Sold \$20,000,000 USD or Indefinite Total Remaining to be Sold \$0 USD or Indefinite	Is this offering being made in connection with a bu	isiness combina	tion transac	tion, such as Voc V No	
11. Minimum Investment         Minimum investment accepted from any outside investor \$0 USD         12. Sales Compensation         Recipient       Recipient CRD Number X None         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer X None         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer X None         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X None         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X None         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X None         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X None         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X None         (State(s) of Solicitation (select all that apply) Check "All States" or check individual State       Foreign/non-US         31. Offering and Sales Amounts       Foreign/non-US         Total Offering Amount       \$20,000,000 USD or Indefinite         Total Amount Sold       \$20,000,000 USD or Indefinite         Total Remaining to be Sold       \$0 USD or Indefinite				165 X 100	
Minimum investment accepted from any outside investor \$UUSD   J2. Sales Compensation   Recipient   Recipient (Associated) Broker or Dealer X None   (Associated) Broker or Dealer X None   (Associated) Broker or Dealer X None   Street Address 1   (Associated) Broker or Dealer CRD Number X None   (Associated) Sologo None VS   (Associated) Broker or Dealer CRD Number X None   (Associated) Sologo None VS   (Associated) Sologo None VS   (Astor Y = None VS)					
12. Sales Compensation   Recipient Recipient CRD Number X None   (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None   (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None   Street Address 1 Street Address 2   City State/Province/Country   State(s) of Solicitation (select all that apply) Check "All States" or check individual States   All States Foreign/non-US   13. Offering Amount   \$20,000,000 USD or Indefinite   Total Offering Amount \$20,000,000 USD or   \$0 USD or Indefinite	11. Minimum Investment				
Recipient Recipient CRD Number X None   (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None   Street Address 1 (Associated) Broker or Dealer CRD Number X None   Street Address 1 Street Address 2   City State/Province/Country   State(s) of Solicitation (select all that apply) Check "All States" or check individual States   State(s) of Solicitation (select all that apply) Check "All States" or check individual States   All State   Foreign/non-US   13. Offering and Sales Amount   State(S) of Solicitation (select all that apply) Check "All States" or check individual States   Total Offering Amount   \$20,000,000 USD   or   Indefinite	Minimum investment accepted from any outside in	vestor \$0 USD			
(Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X None         Street Address 1       (Associated) Broker or Dealer CRD Number X None         Street Address 1       Street Address 2         City       State/Province/Country       ZIP/Postal Code         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       All States       Foreign/non-US         13. Offering and Sales Amount       \$20,000,000 USD       or       Indefinite         Total Offering Amount       \$20,000,000 USD       or       Indefinite         Total Remaining to be Sold       \$0 USD       or       Indefinite	12. Sales Compensation				
Street Address 1       Street Address 2         City       State/Province/Country       ZIP/Postal Code         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       All States       Foreign/non-US         13. Offering and Sales Amount       \$20,000,000 USD       or       Indefinite         Total Offering Amount       \$20,000,000 USD       or       Indefinite         Total Remaining to be Sold       \$0 USD       or       Indefinite	Recipient	Recipi	ent CRD N	umber X None	
City       State/Province/Country       ZIP/Postal Code         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       All States       Foreign/non-US         13. Offering and Sales Amount       \$20,000,000 USD       or       Indefinite         Total Offering Amount       \$20,000,000 USD       or       Indefinite         Total Remaining to be Sol       \$0 USD       or       Indefinite	(Associated) Broker or Dealer X None	(Assoc	ciated) Brok	ker or Dealer CRD Number X None	1
State(s) of Solicitation (select all that apply) Check "All States" or check individual States       All States       Foreign/non-US         13. Offering and Sales Amounts         Total Offering Amount       \$20,000,000 USD or Indefinite         Total Amount Sold       \$20,000,000 USD         Total Remaining to be Sold       \$0 USD or Indefinite		State/D			7ID/Destal Code
Check "All States" or check individual States       All States       Foreign/non-US         13. Offering and Sales Amounts         Total Offering Amount       \$20,000,000 USD or       Indefinite         Total Amount Sold       \$20,000,000 USD       Total Remaining to be Sold       \$0 USD or	State(s) of Solicitation (soloct all that apply)			-	ZIP/Postal Code
Total Offering Amount\$20,000,000 USD orIndefiniteTotal Amount Sold\$20,000,000 USDTotal Remaining to be Sold\$0 USD orTotal Remaining to be Sold\$0 USD orIndefinite		ll States Fore	ign/non-US		
Total Amount Sold\$20,000,000 USDTotal Remaining to be Sold\$0 USD or Indefinite	13. Offering and Sales Amounts				
Total Remaining to be Sold\$0 USD orIndefinite	Total Offering Amount \$20,000,000 USD or	Indefinite			
Clarification of Response (if Necessary):	Total Remaining to be Sold\$0 USD or	Indefinite			
	Clarification of Response (if Necessary):				
14. Investors	14. Investors				

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

П

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Cherry Hill Mortgage Investment Corp	/s/ Jeffrey Lown II	Jeffrey Lown II	President	2013-10-04

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

||1