
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**CHERRY HILL MORTGAGE INVESTMENT
CORPORATION**

(Exact name of registrant as specified in its charter)

Maryland
(State of incorporation or organization)

461315605
(IRS Employer Identification No.)

301 Harper Drive, Suite 110
Moorestown, NJ
(Address of principal executive offices)

08057
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered
Common Stock,
\$0.01 par value per share

Name of each exchange on which
each class is to be registered
New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A. (c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:
File No. 333-188214

Securities to be registered pursuant to Section 12(g) of the Act:
None.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

For a description of the securities being registered hereunder, reference is made to the information set forth under the heading "Description of Capital Stock" in the prospectus that constitutes a part of the registrant's Registration Statement on Form S-11, as amended (File No. 333-188214), including any prospectus relating thereto filed pursuant to Rule 424(b) under the Securities Act of 1933, which information is incorporated herein by reference.

Item 2. Exhibits.

Not applicable.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: September 27, 2013

CHERRY HILL MORTGAGE INVESTMENT CORPORATION

/s/ Martin J. Levine

Martin J. Levine

Chief Financial Officer, Treasurer and Secretary